

## OVERVIEW



Everton Resources is a well managed junior exploration company with properties in the Dominican Republic, Quebec, and Ontario.

**DOMINICAN REPUBLIC** - EVR holds substantial mineral rights in the DR, including a large land position adjacent to Barrick (60%) & Goldcorp's (40%) Pueblo Viejo gold deposit which hosts a total reserve and resource calculation of 22.4 million ounces of gold, 455 million pounds of copper and 131.3 million ounces of silver.

**Ampliacion Pueblo Viejo** - Gold - option to acquire up 100% from Linear Gold (LRR). Adjacent to the northern edge of the world-class Pueblo Viejo gold mine. Trench results graded **6.65 g/t Au** and **18.8 g/t Ag** over **22m**. Field follow-up on soil anomalies led to the discovery of a new mineralized zone at La Lechoza West. **Status:** 43-101 resource calculation results announced January 2012.

**TSX-V:** EVR  
**OTCQX:** EVRFF  
**FSE:** ERV

**52 Week Hi-Low:**  
\$0.45-\$0.11

**Shares Outstanding:**  
111,691,725

**Working Capital:**  
\$1.2 million

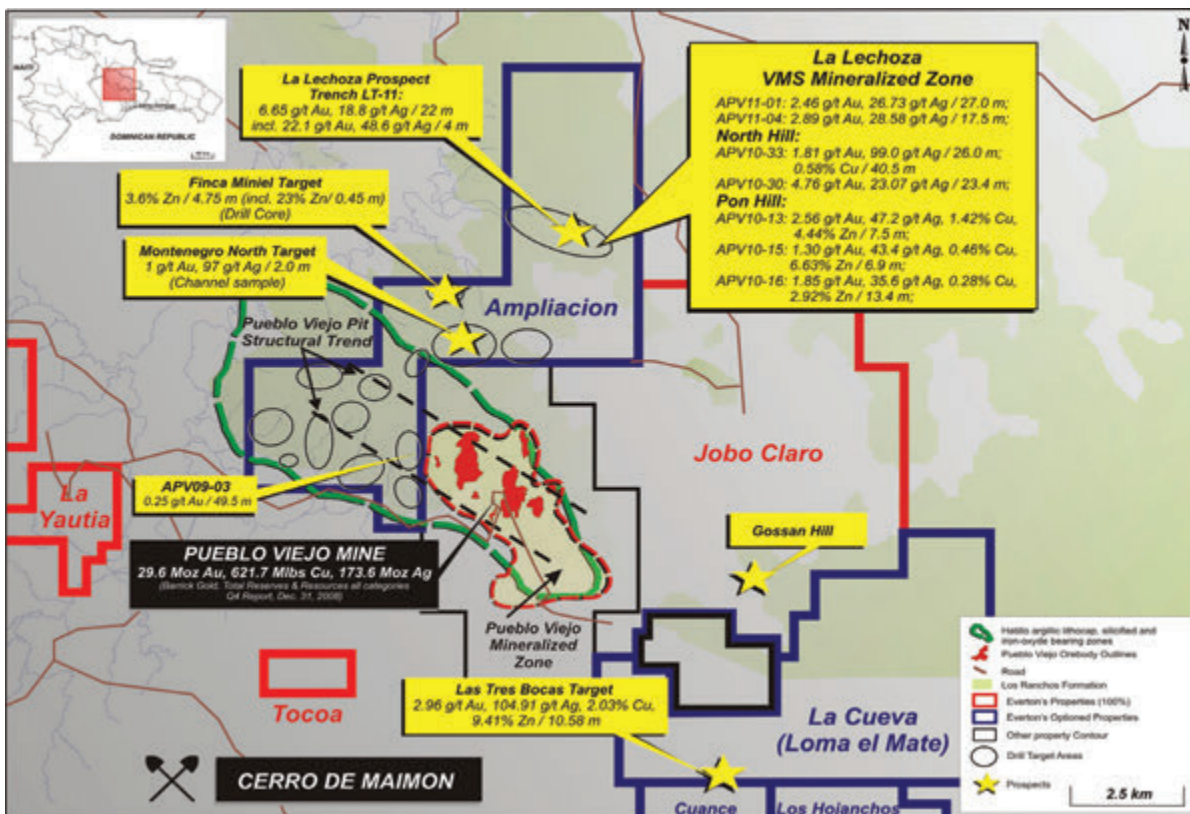
**Investments:**  
\$5.5 million

**Market Capitalization:**  
\$12.9 million

**MANAGEMENT:**  
André Audet,  
Chairman & CEO

Judith Mazvihwa-  
Maclean, CFO

[www.evertonresources.com](http://www.evertonresources.com)



### WHY INVEST IN EVERTON?

1. Strategic land position adjacent to the largest gold deposit in the Western Hemisphere (the US\$3 billion Pueblo Viejo Project), currently being developed by the world's largest gold mining company, Barrick Gold Corp. (60%) in partnership with Goldcorp (40%).
2. Multiple drill ready targets on 5 properties.
3. Recent trenching and drilling results confirm that the APV property has the potential to host a major gold and polymetallic discovery.
4. Focused in the DR, and recently divested Quebec and Ontario projects, providing internal funding to advance the APV project drill program.
5. Recently partnered with Aurizon Mines Ltd., who are advancing Everton's interest in funding 100% of exploration work on one of the largest land packages adjacent to Goldcorp's Elenore gold deposit.
6. Exposure to other commodities (REE, graphite) through ownership in other publicly traded companies (FMS.V, STK.V).
7. Experienced management, board of directors and technical team.



## Divestitures and J.V.'s of non-core, Canadian assets (2010)

Date	Description	Approx. Benefit to Everton
05/10	Completed IPO of Focus metals (TSXV:FMS)	\$3,800,000
09/10	J.V. with Aurizon Mines (TSX:ARZ) on its Opinaca property	\$10,000,000
09/10	Sale of Hays Lake Gold Inc. (Expected completion in Q1 '12)	\$7,000,000
11/10	Sale of Sirmac Lithium property	\$200,000
12/10	Sale of Schreiber properties to Strike Minerals Inc.	\$550,000
<b>Total Value:</b>		<b>\$21,550,000</b>

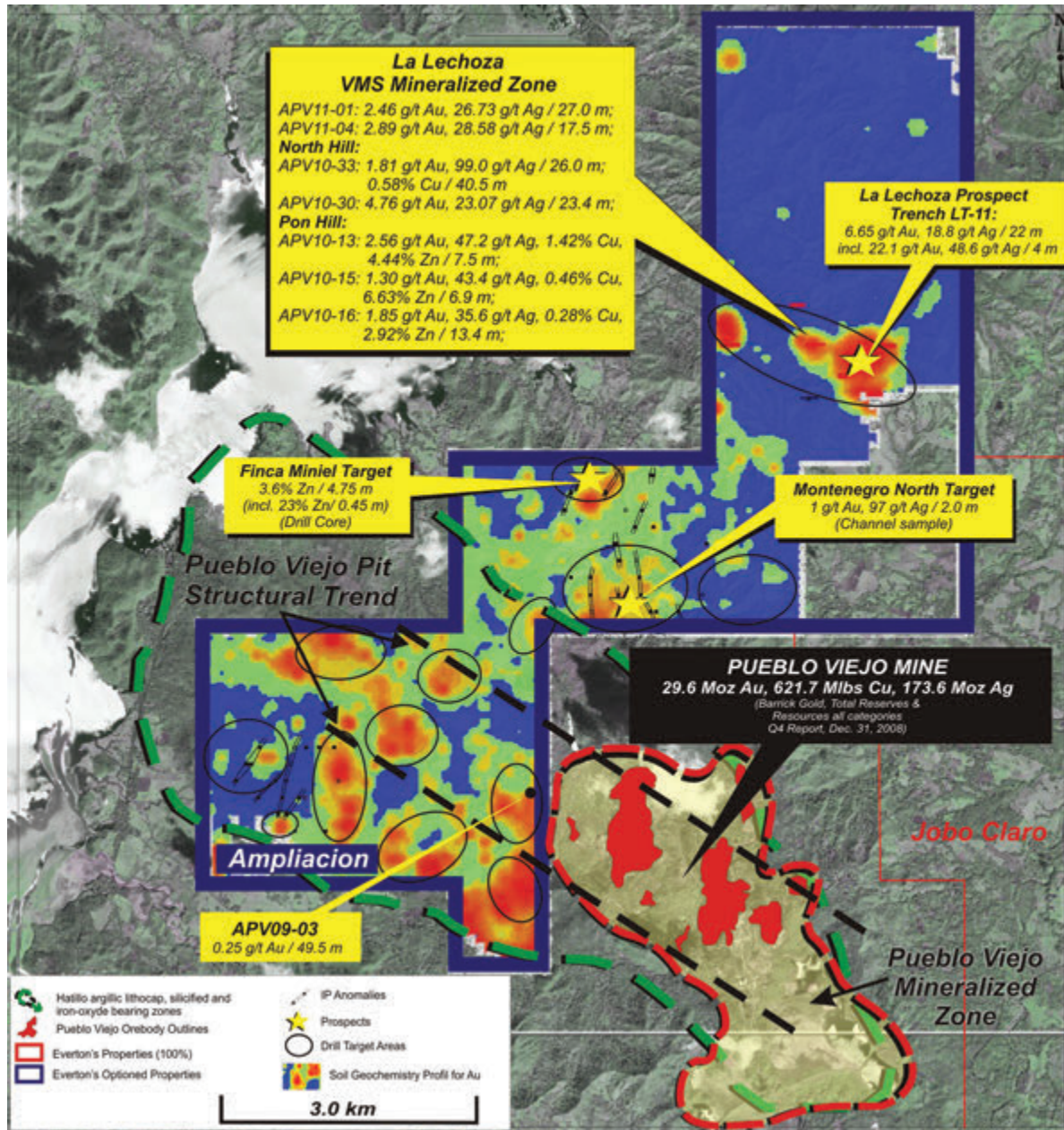
### Board of Directors:

Andre Audet  
 Michael Farrant  
 Brooke Macdonald  
 Daniel F. Hachey  
 John Hamilton Paterson  
 David Massola

### Head Office:

912-130 Albert Street  
 Ottawa, Ontario  
 K1P 5G4 Canada

Tel: 613-241-2332  
 TF: 800-778-0263  
 Fax: 613-241-8632



### LOOKING AHEAD OVER THE NEXT 12 MONTHS

- Deep drilling at APV (South) (15,000 metres) - Test extension on Pueblo Viejo Mine to the west (30 million oz. Gold / ABX 60%/G40%).
- Deep drilling at APV (Central) (5,000 metres) - Test extension on Pueblo Viejo Mine to the North.
- Drilling at Ponton Concession (formerly Loma Heca) 3,000 metres - Multiple large untested gold and copper anomalies.
- Mapping, soil geochemistry at Pedra Blanca (large VMS target).
- Drilling at Cuance and Los Jojanchos (3,000 metres) - 6 untested large VMS targets.

